

**Annexure I**  
**FORM NO. MGT 9**  
**EXTRACT OF ANNUAL RETURN**

As on financial year ended on 31<sup>st</sup> March 2018  
Pursuant to Section 92 (3) of the Companies Act, 2013 and Rule 12(1) of the  
Company  
(Management & Administration) Rules, 2014

**I. REGISTRATION & OTHER DETAILS**

1	CIN	L33112MP1988PLC004317
2	Registration Date	11 <sup>th</sup> January, 1988
3	Name of the Company	Shree Pacetronix Limited
4	Category/Sub-category of the Company	Company Limited by shares/ Indian Non-Government company
5	Address of the Registered office & contact details	Plot No 15, Sector-II, Industrial Area, Pithampur, District Dhar (M.P.) 454775. Contact No: 07292- 411105 Email ID: pacetronix@hotmail.com
6	Whether listed company	Yes
7	Name, Address & contact details of the Registrar & Transfer Agent, if any.	<b>ANKIT CONSULTANCY PRIVATE LIMITED</b> 60, Electronics Complex, Pardesipura, Indore (M.P.) 452010 Contact No: 0731-2551745/46. Email ID: rtaindore@gmail.com, ankit_4321@yahoo.com

**II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY**

All the business activities contributing 10 % or more of the total turnover of the company shall be stated:

S. No	Name and Description of main products / services	NIC Code of the Product/service	% to total turnover of the company
1.	Manufacture of irradiation, electro-medical and electrotherapeutic equipments. (Pacemakers)	26600	100%

### III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES

S. No	Name and Address of the Company	CIN	Holding/Subsidiary/Associate	% of shares Held	Applicable section
1.	Shree Coratomic Limited Reg. Office: 01, Moon Palace Colony, Indore (M.P.) 452009	U33112MP1995PLC008917	Subsidiary Company	99.91%	2(87)(ii)

### IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

#### i. Category-wise Share Holding

Category of Shareholders	No. of Shares held at the beginning of the year i.e. 01-04-2017				No. of Shares held at the end of the year i.e. 31-03-2018				% Change during the year	
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares		
<b>A</b>	<b>Promoters</b>									
<b>1</b>	<b>Indian</b>									
a	Individual/HUF	845038	0	845038	23.48	848338	0	848338	23.57	0.09
b	Central Govt.	0	0	0	0	0	0	0	0	0
c	State Govt. (s)	0	0	0	0	0	0	0	0	0
d	Bodies Corp.	0	0	0	0	0	0	0	0	0
e	Banks / FI	0	0	0	0	0	0	0	0	0
f	Any other	0	0	0	0	0	0	0	0	0
	<b>Sub-total (A) (1)</b>	<b>845038</b>	<b>0</b>	<b>845038</b>	<b>23.48</b>	<b>848338</b>	<b>0</b>	<b>848338</b>	<b>23.57</b>	<b>0.09</b>
<b>2</b>	<b>Foreign</b>									
a	NRIs - Individuals	0	0	0	0	0	0	0	0	0
b	Other - Individuals	0	0	0	0	0	0	0	0	0
c	Bodies Corp.	0	0	0	0	0	0	0	0	0
d	Banks / FI	0	0	0	0	0	0	0	0	0
e	Any Other	0	0	0	0	0	0	0	0	0
	<b>Sub-total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total</b>	<b>845038</b>	<b>0</b>	<b>845038</b>	<b>23.48</b>	<b>848338</b>	<b>0</b>	<b>848338</b>	<b>23.57</b>	<b>0.09</b>

	<b>shareholding of Promoter (A) = (A)(1)+(A)(2)</b>									
<b>B</b>	<b>Public Shareholding</b>									
<b>1</b>	<b>Institutions</b>									
a	Mutual Funds	0	0	0	0	0	0	0	0	0
b	Banks / FI	0	0	0	0	0	0	0	0	0
c	Central Govt	0	0	0	0	0	0	0	0	0
d	State Govt(s)	0	0	0	0	0	0	0	0	0
e	Venture Capital Funds	0	0	0	0	0	0	0	0	0
f	Insurance Companies	0	0	0	0	0	0	0	0	0
g	FII's	0	0	0	0	0	0	0	0	0
h	Foreign Venture Capital Funds	0	0	0	0	0	0	0	0	0
i	Others	0	0	0	0	0	0	0	0	0
	<b>Sub-total (B)(1):-</b>	0	0	0	0	0	0	0	0	0
<b>2</b>	<b>Non-Institutions</b>									
<b>a</b>	<b>Bodies Corp.</b>									
i	Indian	526388	200	526588	14.63	453674	200	453874	12.61	-2.02
ii	Overseas	0	0	0	0	0	0	0	0	0
<b>b</b>	<b>Individuals</b>									
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	382479	585081	967560	26.88	386364	581981	968345	26.90	0.02
ii	Individual shareholders holding nominal share capital in excess of Rs 1 lakh	507849	55970	563819	15.66	576478	55970	632448	17.57	1.91
c	Others									
i	NRI	10020	686375	696395	19.35	10020	686375	696395	19.35	0

ii	Overseas Corporate Bodies	0	0	0	0	0	0	0	0	0
iii	Foreign Nationals	0	0	0	0	0	0	0	0	0
	<b>Sub-total (B)(2):-</b>	<b>1426736</b>	<b>1327626</b>	<b>2754362</b>	<b>76.52</b>	<b>1426536</b>	<b>1324526</b>	<b>2751062</b>	<b>76.43</b>	<b>-0.09</b>
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>1426736</b>	<b>1327626</b>	<b>2754362</b>	<b>76.52</b>	<b>1426536</b>	<b>1324526</b>	<b>2751062</b>	<b>76.43</b>	<b>0.00</b>
C	Shares held by Custodian for GDRs & ADRs	0	0	0	0	0	0	0	0	0
	<b>Grand Total (A+B+C)</b>	<b>2271774</b>	<b>1327626</b>	<b>3599400</b>	<b>100</b>	<b>2274874</b>	<b>1324526</b>	<b>3599400</b>	<b>100.00</b>	<b>0.00</b>

ii. Shareholding of Promoter & Promoter Group

S N o	Shareholder's Name	Shareholding at the beginning of the year i.e. 01-04-2017			Shareholding at the end of the year i.e. 31-03-2018			% change in shareholding during the year
		No. of Shares	% of total Shares of the company	% of Shares Pledged/encumbered to total shares	No. of Shares	% of total Shares of the company	% of Shares Pledged/encumbered to total shares	
1	Mr. Atul Kumar Sethi	705406	19.60	-	705406	19.60	-	0.00
2	Mrs. Amita Sethi	102605	2.85	-	103455	2.87	-	0.02
3	Mr. Ashish Sethi	37027	1.03	-	39477	1.10	-	0.07
	<b>Total</b>	<b>845038</b>	<b>23.48</b>	<b>-</b>	<b>848338</b>	<b>23.57</b>	<b>-</b>	<b>0.09</b>

iii. **Change in Promoters' Shareholding (please specify, if there is no change)**

S N	Particulars	Shareholding at the beginning of the year i.e. 01-04-2017		Cumulative Shareholding during the year (01-04-2017 to 31-03-2018)	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1	At the beginning of the Year	845038	23.48		
2	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease			Note-1	
3	At the end of the Year	848338	23.57	848338	23.57

**Note : There is change in the total shareholding of promoters between 01-04-2017 and 31-03-2018 and the same details are given below.**

**NOTE-1 DETAILS OF INCREASE AND DECREASE IN PROMOTERS' SHARE HOLDING**

S N	Name	Shareholding		Changes during the year			Cumulative Shareholding during the year (01-04-17 to 31-03-18)	
		No. of Shares at the beginning i.e. 01-04-2017	% of total shares of Company	Date	Increase/Decrease in shareholding	Reason	No. of Shares	% of total shares of Company
1.	Mrs. Amita Sethi	102605	2.85					
				04/10/2017	300	Acquisition	102905	2.85
				26/10/2017	50	Acquisition	102955	2.86
				30/11/2017	500	Acquisition	103455	2.87
				31/03/2018	-	-	103455	2.87
2.	Mr. Ashish Sethi	37027	1.03					
				31/05/2017	2450	Acquisition	39477	1.10
				31/03/2018	-	-	39477	1.10

There is no change in the shareholding of other Promoters mentioned in IV. (ii) above during the year.

iv. **Shareholding Pattern of top ten Shareholders: (Other than Directors, Promoters and Holders of GDRs and ADRs):**

S · N o	Name (For Each of the Top 10 Shareholders)	Shareholding at the beginning of the year (As on 01-04-2017)		Date	Increase / Decrease in shareholding	Reason	Cumulative Shareholding during the year (01-04-17 to 31-03-18)	
		No. of Shares at the beginning (01-04-17)	% of total shares of the Company				No. of Shares	% of total shares of the Company
1	Mathew Samuel Kalarickal	357795	9.94	16/03/2018	Increase	Acquisition	423032	11.75
2	Bio-Pace Technology	295432	8.21	-	-	-	295432	8.21
3	Astral Tradeplace LLP	179135	4.98	-	-	-	179135	4.98
4	Thomas B. Pinto	177300	4.93	-	-	-	177300	4.93
5	Epcot Lifestyles Private Limited	159327	4.43	-	-	-	159327	4.43
6	Manmohini Kaur	105558	2.93	-	-	-	105558	2.93
7	S.K. Sekaran	99385	2.76	-	-	-	99385	2.76
8	Nidhi Equity Private Limited	94056	2.61	09/06/2017	Decrease	Sale	0	0
9	Ajit Modi	86400	2.40	-	-	-	86400	2.40
10	Kalpita Agencies Private Limited	71105	1.98	-	-	-	71105	1.98

v. Shareholding of Directors and Key Managerial Personnel:

S. No.	Name (For Each of the Directors and Key Managerial Personnel)	Shareholding at the beginning of the year (As on 01-04-2017)		Date	Increase/Decrease in shareholding	Reason	Cumulative Shareholding during the year (01-04-2017 to 31-03-2018)	
		No. of Shares at the beginning	% of total shares of the Company				No. of Shares	% of total shares of the Company
<b>A. DIRECTORS</b>								
1	Mr. Atul Kumar Sethi	705406	19.60		Nil Movement during the year			
							705406	19.60
2	Mrs. Amita Sethi	102605	2.85					
				04/10/2017	300	Acquisition	102905	2.85
				26/10/2017	50	Acquisition	102955	2.86
				30/11/2017	500	Acquisition	103455	2.87
				31/03/2018	-	-	103455	2.87
3	Mr. Vikas Gokhale	0	0		Nil Movement during the year			
							0	0
4	Mr. Sushil Kumar Patni	0	0		Nil Movement during the year			
							0	0
5	Mr. Pravin Kumar Badjatya	0	0		Nil Movement during the year			
							0	0
6	Mr. Anil Rathi	0	0		Nil Movement during the year			
							0	0
<b>KEY MANAGEMENT PERSONNEL</b>								
1	Mr. Ashok Atulkar Chief Financial Officer	0	0					
				31-03-2018			0	0
2	Ms. Priya Singh Company Secretary (Ceased w.e.f 11 <sup>th</sup> November 2017)	0	0					
				11-11-2017			0	0
3.	Ms. Purnima Nagpal Company Secretary (Appointed w.e.f 11 <sup>th</sup> November 2017)							
				11-11-2017			0	0
				31-03-2018			0	0

**v. INDEBTEDNESS - Indebtedness of the Company including interest outstanding/accrued but not due for payment**

S N	Particulars	Secured Loans excluding deposits	Unsecured Loans	Deposit	Total Indebtedn ess
<b>Indebtedness at the beginning of the financial year</b>					
i	Principal	26351229	-	-	26351229
ii	Interest due but not paid	-	-	-	-
iii	Interest accrued but not due	-	-	-	-
	<b>Total (i+ii+iii)</b>	<b>26351229</b>	<b>-</b>	<b>-</b>	<b>26351229</b>
<b>Change in Indebtedness during the financial year</b>					
	Addition	1120259	-	-	1120259
	Reduction	(4424045)	-	-	(4424045)
	<b>Net Change</b>	<b>(3303786)</b>	<b>-</b>	<b>-</b>	<b>(3303786)</b>
<b>Indebtedness at the end of the financial year</b>					
i	Principal Amount	23047443	-	-	23047443
ii	Interest due but not paid	-	-	-	-
iii	Interest accrued but not due	-	-	-	-
	<b>Total (i+ii+iii)</b>	<b>23047443</b>	<b>-</b>	<b>-</b>	<b>23047443</b>

**VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

**A. Remuneration to Managing Director, Whole-time Directors and/or Managers:**

S N.	Particulars of Remuneration	Name of MD/WTD/ Manager			Total Amount
		Mr. Atul Kumar Sethi	Mrs. Amita Sethi	Mr. Vikas Gokhale	
		Managing Director	Whole- time Director	Whole- time Director	
<b>Gross salary</b>					
1	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	24,00,000	6,00,000	9,66,000	<b>39,66,000</b>
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	-	-	-	-
	(c) Profits in lieu of salary under section 17(3) Income- tax Act, 1961	-	-	-	-
2	Stock Option	-	-	-	-
3	Sweat Equity	-	-	-	-
4	Commission	-	-	1,10,800	<b>1,10,800</b>
5	Others, please specify	-	-	-	-
	<b>Total (A)</b>	<b>24,00,000</b>	<b>6,00,000</b>	<b>10,76,800</b>	<b>40,70,800</b>
	<b>Ceiling as per Act</b>	As per Schedule V of the Companies Act 2013			



**B. Remuneration to other directors**

S N.	Particulars of Remuneration	Name of Directors			Total Amount
		Mr. Sushil Kumar Patni	Mr. Pravin Kumar Badjatya	Mr. Anil Rathi	
1	<b>Independent Directors</b>	NIL			
	Fee for attending board committee meetings				
	Commission				
	Others, please specify				
<b>Total (1)</b>					
2	<b>Other Non-Executive Directors</b>				
	Fee for attending board committee meetings				
	Commission				
	Others, please specify				
	<b>Total (2)</b>				
	<b>Total (B)=(1+2)</b>				
	<b>Total Managerial Remuneration(A+B)</b>				<b>40,70,800</b>
	<b>Overall Ceiling as per the Act</b>	The Company may pay sitting fees to the Directors for attending Board / Committee meetings as may be decided by the Board of Directors which shall not exceed one lakh rupees per meeting of the Board or committee.			

**C. Remuneration to Key Managerial Personnel Other than MD/ Manager/WTD**

S N o	Particulars of Remuneration	Key Managerial Personnel			Total Amou nt
		Mr. Ashok Atulkar	Ms. Priya Singh	Ms. Purnima Nagpal	
		Chief Financial Officer	Company Secretary (Ceased w.e.f 11 <sup>th</sup> November 2017)	Company Secretary (Appointed w.e.f 11 <sup>th</sup> November 2017)	
	Gross salary				
1	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	2,07,979	1,10,000	70,000	3,87,979
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	-	-	-	-
	(c) Profits in lieu of salary under section 17(3) Income- tax Act, 1961	-	-	-	-
2	Stock Option	-	-	-	-
3	Sweat Equity	-	-	-	-
4	Commission	-	-	-	-
	- as % of profit	-	-	-	-
	- others, specify	-	-	-	-
5	Others, please specify	-	-	-	-
	<b>Total</b>	<b>2,07,979</b>	<b>1,10,000</b>	<b>70,000</b>	<b>3,87,979</b>

**VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES:** There were no Penalties/ Punishment/ Compounding of Offences for the year ended 31<sup>st</sup> March 2018.

Type	Section of the Companies Act	Brief Description	Details of Penalty / Punishment/ Compounding fees imposed	Authority [RD / NCLT/ COURT]	Appeal made, if any (give Details)
<b>A. COMPANY</b>					
Penalty			NIL		
Punishment					
Compounding					
<b>B. DIRECTORS</b>					
Penalty			NIL		
Punishment					
Compounding					
<b>C. OTHER OFFICERS IN DEFAULT</b>					
Penalty			NIL		
Punishment					
Compounding					