

| <b>General information about company</b>   |                          |
|--|--------------------------|
| Scrip code   | 527005                   |
| NSE Symbol   |                          |
| MSEI Symbol  |                          |
| ISIN   | INE847D01010             |
| Name of the company  | SHREE PACETRONIX LIMITED |
| Whether company is SME   | No                       |
| Class of Security  | Equity Shares            |
| Type of report   | Quarterly                |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 31-03-2020               |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                          |
| Shareholding pattern filed under   | Regulation 31 (1) (b)    |

| Declaration |  |        |                             |                    |                         |
|-------------|--|--------|-----------------------------|--------------------|-------------------------|
| Sr. No.     | Particular   | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-Non Public |
| 1           | Whether the Listed Entity has issued any partly paid up shares?                        | No     | No                          | No                 | No                      |
| 2           | Whether the Listed Entity has issued any Convertible Securities ?                      | No     | No                          | No                 | No                      |
| 3           | Whether the Listed Entity has issued any Warrants ?                                    | No     | No                          | No                 | No                      |
| 4           | Whether the Listed Entity has any shares against which depository receipts are issued? | No     | No                          | No                 | No                      |
| 5           | Whether the Listed Entity has any shares in locked-in?                                 | No     | No                          | No                 | No                      |
| 6           | Whether any shares held by promoters are pledge or otherwise encumbered?               | No     | No                          |                    |                         |
| 7           | Whether company has equity shares with differential voting rights?                     | No     | No                          | No                 | No                      |
| 8           | Whether the listed entity has any significant beneficial owner?                        | Yes    |                             |                    |                         |

| Table I - Summary Statement holding of specified securities |                                |                            |  |  |   |  |   |   |            |         |                         |
|---|--------------------------------|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------|
| Category (I)  | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |         |                         |
|   |                                |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |         | Total as a % of (A+B+C) |
|   |                                |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total   |                         |
| (A)   | Promoter & Promoter Group      | 4                          | 872806                                       |  |   | 872806   | 24.25   | 872806  |            | 872806  | 24.25                   |
| (B)   | Public                         | 5595                       | 2726594                                      |  |   | 2726594  | 75.75   | 2726594   |            | 2726594 | 75.75                   |
| (C)   | Non Promoter-Non Public        |                            |  |  |   |  |   |   |            |         |                         |
| (C1)  | Shares underlying DRs          |                            |  |  |   |  |   |   |            |         |                         |
| (C2)  | Shares held by Employee Trusts |                            |  |  |   |  |   |   |            |         |                         |
|   | Total                          | 5599                       | 3599400                                      |  |   | 3599400  | 100   | 3599400   |            | 3599400 | 100                     |

| Table I - Summary Statement holding of specified securities |                                |   |  |  |   |                                  |                                 |   |                                 |   |
|---|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Category (I)  | Category of shareholder (II)   | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|   |                                |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| (A)   | Promoter & Promoter Group      |   |  |  | 24.25   |                                  |                                 |   |                                 | 872806  |
| (B)   | Public                         |   |  |  | 75.75   |                                  |                                 |   |                                 | 1423168   |
| (C)   | Non Promoter-Non Public        |   |  |  |   |                                  |                                 |   |                                 |   |
| (C1)  | Shares underlying DRs          |   |  |  |   |                                  |                                 |   |                                 |   |
| (C2)  | Shares held by Employee Trusts |   |  |  |   |                                  |                                 |   |                                 |   |
|   | Total                          |   |  |  | 100   |                                  |                                 |   |                                 | 2295974   |

| <b>Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b> |   |                            |  |  |   |  |   |   |             |         |                                     |
|---|---|----------------------------|--|--|---|--|---|---|-------------|---------|-------------------------------------|
| Sr.   | Category & Name of the Shareholders (I)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |             |         |                                     |
|   |   |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |             |         | Total as a % of Total Voting rights |
|   |   |                            |  |  |   |  |   | Class eg: X   | Class eg: y | Total   |                                     |
| A   | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group              |                            |  |  |   |  |   |   |             |         |                                     |
| (1)   | Indian  |                            |  |  |   |  |   |   |             |         |                                     |
| (a)   | Individuals/Hindu undivided Family  | 4                          | 872806                                       |  |   | 872806                                       | 24.25   | 872806  |             | 872806  | 24.25                               |
| Sub-Total (A) (1)   |   | 4                          | 872806                                       |  |   | 872806                                       | 24.25   | 872806  |             | 872806  | 24.25                               |
| (2)   | Foreign   |                            |  |  |   |  |   |   |             |         |                                     |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                        |   | 4                          | 872806                                       |  |   | 872806                                       | 24.25   | 872806  |             | 872806  | 24.25                               |
| B   | Table III - Statement showing shareholding pattern of the Public shareholder                      |                            |  |  |   |  |   |   |             |         |                                     |
| (1)   | Institutions  |                            |  |  |   |  |   |   |             |         |                                     |
| (3)   | Non-institutions  |                            |  |  |   |  |   |   |             |         |                                     |
| (a(i))  | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         | 5562                       | 982732                                       |  |   | 982732                                       | 27.3  | 982732  |             | 982732  | 27.3                                |
| (a(ii))   | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 3                          | 585946                                       |  |   | 585946                                       | 16.28   | 585946  |             | 585946  | 16.28                               |
| (e)   | Any Other (specify)   | 30                         | 1157916                                      |  |   | 1157916                                      | 32.17   | 1157916   |             | 1157916 | 32.17                               |
| Sub-Total (B) (3)   |   | 5595                       | 2726594                                      |  |   | 2726594                                      | 75.75   | 2726594   |             | 2726594 | 75.75                               |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)  |   | 5595                       | 2726594                                      |  |   | 2726594                                      | 75.75   | 2726594   |             | 2726594 | 75.75                               |
| C   | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder     |                            |  |  |   |  |   |   |             |         |                                     |
| Total (A+B+C2)  |   | 5599                       | 3599400                                      |  |   | 3599400                                      | 100   | 3599400   |             | 3599400 | 100                                 |
| Total (A+B+C)   |   | 5599                       | 3599400                                      |  |   | 3599400                                      | 100   | 3599400   |             | 3599400 | 100                                 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |   |  |  |   |                                  |                                 |   |                                 |   |
|--|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr.  | No. Of Shares Underlying Outstanding convertible securities (X)                               | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|  |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| A  | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group          |  |  |   |                                  |                                 |   |                                 |   |
| (1)  | Indian  |  |  |   |                                  |                                 |   |                                 |   |
| (a)  |   |  |  | 24.25   |                                  |                                 |   |                                 | 872806  |
| Sub-Total (A) (1)  |   |  |  | 24.25   |                                  |                                 |   |                                 | 872806  |
| (2)  | Foreign   |  |  |   |                                  |                                 |   |                                 |   |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                 |   |  |  | 24.25   |                                  |                                 |   |                                 | 872806  |
| B  | Table III - Statement showing shareholding pattern of the Public shareholder                  |  |  |   |                                  |                                 |   |                                 |   |
| (1)  | Institutions  |  |  |   |                                  |                                 |   |                                 |   |
| ( 3 )  | Non-institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (a(i))   |   |  |  | 27.3  |                                  |                                 |   |                                 | 421851  |
| (a(ii))  |   |  |  | 16.28   |                                  |                                 |   |                                 | 555946  |
| (e)  |   |  |  | 32.17   |                                  |                                 |   |                                 | 445371  |
| Sub-Total (B) (3)  |   |  |  | 75.75   |                                  |                                 |   |                                 | 1423168   |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                                   |   |  |  | 75.75   |                                  |                                 |   |                                 | 1423168   |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |  |  |   |                                  |                                 |   |                                 |   |
| Total ( A+B+C2 )   |   |  |  | 100   |                                  |                                 |   |                                 | 2295974   |
| Total (A+B+C )   |   |  |  | 100   |                                  |                                 |   |                                 | 2295974   |

| Individuals/Hindu undivided Family   |                  |             |              |             |                       |
|--|------------------|-------------|--------------|-------------|-----------------------|
| Serial No.   | 1                | 2           | 3            | 4           |                       |
| Name of the Shareholders (I)   | ATUL KUMAR SETHI | AMITA SETHI | ASHISH SETHI | AKASH SETHI | Click here to go back |
| PAN (II)   | ALQPS0085G       | ALLPS5217M  | BOVPS1648G   | CVJPS9136F  | Total                 |
| No. of fully paid up equity shares held (IV)   | 705506           | 115124      | 39477        | 12699       | 872806                |
| No. Of Partly paid-up equity shares held (V)   |                  |             |              |             |                       |
| No. Of shares underlying Depository Receipts (VI)  |                  |             |              |             |                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 705506           | 115124      | 39477        | 12699       | 872806                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 19.6             | 3.2         | 1.1          | 0.35        | 24.25                 |
| Number of Voting Rights held in each class of securities (IX)  |                  |             |              |             |                       |
| Class eg:X   | 705506           | 115124      | 39477        | 12699       | 872806                |
| Class eg:y   |                  |             |              |             |                       |
| Total  | 705506           | 115124      | 39477        | 12699       | 872806                |
| Total as a % of Total Voting rights  | 19.6             | 3.2         | 1.1          | 0.35        | 24.25                 |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                  |             |              |             |                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                  |             |              |             |                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                  |             |              |             |                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 19.6             | 3.2         | 1.1          | 0.35        | 24.25                 |
| Number of Locked in shares (XII)   |                  |             |              |             |                       |
| No. (a)  |                  |             |              |             |                       |
| As a % of total Shares held (b)  |                  |             |              |             |                       |
| Number of Shares pledged or otherwise encumbered (XIII)  |                  |             |              |             |                       |
| No. (a)  |                  |             |              |             |                       |
| As a % of total Shares held (b)  |                  |             |              |             |                       |
| Number of equity shares held in dematerialized form (XIV)  | 705506           | 115124      | 39477        | 12699       | 872806                |
| Reason for not providing PAN   |                  |             |              |             |                       |

|                              |  |  |  |  |  |
|------------------------------|--|--|--|--|--|
| Reason for not providing PAN |  |  |  |  |  |
| Shareholder type             |  |  |  |  |  |



| <b>Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.</b>   |                          |                |                    |                                       |
|--|--------------------------|----------------|--------------------|---------------------------------------|
| Serial No.   | 1                        | 2              | 3                  |                                       |
| Name of the Shareholders (I)   | MATHEW SAMUEL KALARICKAL | MANMOHINI KAUR | KADAR HAMID MAKANI | <a href="#">Click here to go back</a> |
| PAN (II)   | AAGPK8838E               | AEVVK2750E     | AFJPM4782M         | Total                                 |
| No. of fully paid up equity shares held (IV)   | 423032                   | 105558         | 57356              | 585946                                |
| No. Of Partly paid-up equity shares held (V)   |                          |                |                    |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                          |                |                    |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 423032                   | 105558         | 57356              | 585946                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 11.75                    | 2.93           | 1.59               | 16.28                                 |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |                          |                |                    |                                       |
| Class eg: X  | 423032                   | 105558         | 57356              | 585946                                |
| Class eg:y   |                          |                |                    |                                       |
| Total  | 423032                   | 105558         | 57356              | 585946                                |
| Total as a % of Total Voting rights  | 11.75                    | 2.93           | 1.59               | 16.28                                 |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                          |                |                    |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                          |                |                    |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                          |                |                    |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 11.75                    | 2.93           | 1.59               | 16.28                                 |
| <b>Number of Locked in shares (XII)</b>  |                          |                |                    |                                       |
| No. (a)  |                          |                |                    |                                       |
| As a % of total Shares held (b)  |                          |                |                    |                                       |
| Number of equity shares held in dematerialized form (XIV)  | 393032                   | 105558         | 57356              | 555946                                |
| <b>Reason for not providing PAN</b>  |                          |                |                    |                                       |
| Reason for not providing PAN   |                          |                |                    |                                       |

| Any Other (specify)  |                  |  |  |  |                           |  |  |
|--|------------------|--|--|--|---------------------------|--|--|
| Serial No.   | 1                | 2                                      | 3                                      | 4                                      | 5                         | 6                                      | 7                                      |
| Category   | Bodies Corporate | Bodies Corporate                       | Bodies Corporate                       | Bodies Corporate                       | Non-Resident Indian (NRI) | Non-Resident Indian (NRI)              | Non-Resident Indian (NRI)              |
| Category / More than 1 percentage  | Category         | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | Category                  | More than 1 percentage of shareholding | More than 1 percentage of shareholding |
| Name of the Shareholders (I)   |                  | ASTRAL TRADEPLACE LLP                  | Epcot Lifestyles Private Limited       | KALPITA AGENCIES PVT LTD               |                           | BIO-PACE TECHNOLOGY                    | AJIT MODI                              |
| PAN (II)   |                  | ABGFA4544C                             | AACCE0679C                             | AAACK9559R                             |                           | AAHCB1777D                             |  |
| No. of the Shareholders (I)  | 23               | 1                                      | 1                                      | 1                                      | 5                         | 1                                      | 1                                      |
| No. of fully paid up equity shares held (IV)   | 434548           | 179135                                 | 159327                                 | 71105                                  | 712446                    | 598087                                 | 86400                                  |
| No. Of Partly paid-up equity shares held (V)   |                  |  |  |  |                           |  |  |
| No. Of shares underlying Depository Receipts (VI)  |                  |  |  |  |                           |  |  |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 434548           | 179135                                 | 159327                                 | 71105                                  | 712446                    | 598087                                 | 86400                                  |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 12.07            | 4.98                                   | 4.43                                   | 1.98                                   | 19.79                     | 16.62                                  | 2.4                                    |
| Number of Voting Rights held in each class of securities (IX)  |                  |  |  |  |                           |  |  |
| Class eg: X  | 434548           | 179135                                 | 159327                                 | 71105                                  | 712446                    | 598087                                 | 86400                                  |
| Class eg:y   |                  |  |  |  |                           |  |  |
| Total  | 434548           | 179135                                 | 159327                                 | 71105                                  | 712446                    | 598087                                 | 86400                                  |
| Total as a % of Total Voting rights  | 12.07            | 4.98                                   | 4.43                                   | 1.98                                   | 19.79                     | 16.62                                  | 2.4                                    |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                  |  |  |  |                           |  |  |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                  |  |  |  |                           |  |  |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                  |  |  |  |                           |  |  |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 12.07            | 4.98                                   | 4.43                                   | 1.98                                   | 19.79                     | 16.62                                  | 2.4                                    |
| Number of Locked in shares (XII)   |                  |  |  |  |                           |  |  |
| No. (a)  |                  |  |  |  |                           |  |  |
| As a % of total Shares held (b)  |                  |  |  |  |                           |  |  |

|   |        |        |        |       |     |   |                        |
|---|--------|--------|--------|-------|-----|---|------------------------|
| Number of equity shares held in dematerialized form (XIV) | 434348 | 179135 | 159327 | 71105 | 101 | 0 | 0                      |
| Reason for not providing PAN                              |        |        |        |       |     |   |                        |
| Reason for not providing PAN                              |        |        |        |       |     |   | Textual Information(1) |

| Any Other (specify)  |                  |                   |                                       |
|--|------------------|-------------------|---------------------------------------|
| Serial No.   | 8                | 9                 |                                       |
| Category   | Clearing Members | Foreign Nationals |                                       |
| Category / More than 1 percentage  | Category         | Category          |                                       |
| Name of the Shareholders (I)   |                  |                   | <a href="#">Click here to go back</a> |
| PAN (II)   |                  |                   | Total                                 |
| No. of the Shareholders (I)  | 1                | 1                 | 30                                    |
| No. of fully paid up equity shares held (IV)   | 1003             | 9919              | 1157916                               |
| No. Of Partly paid-up equity shares held (V)   |                  |                   |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                  |                   |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 1003             | 9919              | 1157916                               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 0.03             | 0.28              | 32.17                                 |
| Number of Voting Rights held in each class of securities (IX)  |                  |                   |                                       |
| Class eg: X  | 1003             | 9919              | 1157916                               |
| Class eg:y   |                  |                   |                                       |
| Total  | 1003             | 9919              | 1157916                               |
| Total as a % of Total Voting rights  | 0.03             | 0.28              | 32.17                                 |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                  |                   |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                  |                   |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                  |                   |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0.03             | 0.28              | 32.17                                 |
| Number of Locked in shares (XII)   |                  |                   |                                       |
| No. (a)  |                  |                   |                                       |
| As a % of total Shares held (b)  |                  |                   |                                       |
| Number of equity shares held in dematerialized form (XIV)  | 1003             | 9919              | 445371                                |

| Reason for not providing PAN |  |  |  |
|------------------------------|--|--|--|
| Reason for not providing PAN |  |  |  |

|                        |                   |
|------------------------|-------------------|
| <b>Text Block</b>      |                   |
| Textual Information(1) | PAN NOT AVAILABLE |

**significant beneficial owners**

| Details of the SBO |  |             |   | Details of the registered owner |     |  |             |   | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: |               |  |                     |                                   | Date of creation / acquisition of significant beneficial interest |
|--------------------|--|-------------|---|---------------------------------|-----|--|-------------|---|---|---------------|--|---------------------|-----------------------------------|---|
| PAN                | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Name                            | PAN | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Whether by virtue of:   |               |  |                     |                                   |   |
|                    |  |             |   |                                 |     |  |             |   | Shares  | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence |   |
|                    |  |             |   |                                 |     |  |             |   |   |               |  |                     |                                   |   |