

11th November, 2017

To,
General Manager-Listing
BSE Limited,
P. J. Towers, Dalal Street,
Mumbai - 400001

Subject: Submission of Unaudited Quarterly Standalone Financial Results for the Quarter ended 30th September, 2017 under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Mam,

With reference to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the above mentioned subject kindly find enclosed herewith Unaudited quarterly and year-to-date Standalone Financial Results for the quarter ended 30th September, 2017 along with Limited Review Report.

You are requested to please take the same on record.

Thanking You
Yours faithfully

**For SHREE PACETRONIX LIMITED
CIN: L33112MP1988PLC004317**



**ATUL KUMAR SETHI
Managing Director
(DIN-00245685)**



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Factory & Regd. Office : Plot No. 15, Sector II,
Pithampur, Dist. DHAR 454775 (M.P.), INDIA
Phone : 07292 - 411105, Fax : 07292-400418, 0731 - 2762728
E-mail : pacetronix@hotmail.com
Web Site : www.pacetronix.com

Bangalore Address :
201, Sai Apartment, 10th Cross,
2nd Main, N.R. Colony, Bangalore - 19

Kolkata Address :
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1, Sardar Sankar Road, Tolly Gunj,
Kolkata - 700026
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TECHNOLOGY SERVING HUMANITY



AJAY SHARMA & COMPANY
(CHARTERED ACCOUNTANTS)

Off:- 301, 3 rd Floor, S V Business Park,
77, Swami Vivekanand Nagar, Near Telephone
Nagar Square, Indore – 452018 (M.P.)

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LIMITED REVIEW REPORT

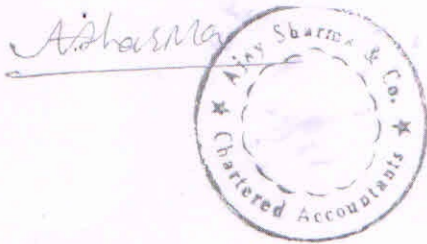
To,
The Board of Directors,
Shree Pacetronix Limited

We have reviewed the accompanying statement of Un-Audited Financial Results of **Shree Pacetronix Limited** for the period ended 30th September 2017, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors at their meeting held on Saturday, November 11, 2017. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Un-Audited Financial Results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For: Ajay Sharma & Company
Chartered Accountants
(Firm Reg. No. 013306C)



(CA Ajay Sharma)
Proprietor
M. No.404968

Place: Indore
Date: 11th November, 2017

Shree Pacetronix Ltd.

CIN: L33112MP1988PLC004317



Regd. Office : Plot No. 15, Sector II, Industrial Area, Pithampur Dist- Dhar (MP)

Tel No. (07292) 411105, Fax no. (07292) 400418

E-mail : pacetronix@hotmail.com website: www.pacetronix.com

Standalone Statement of Assets and Liabilities

Particulars	Rs. In Lakh	
	As at 30th Sep 2017	As at 31st March 2017
A. EQUITY AND LIABILITIES		
1 Shareholders fund		
a) Share Capital	359.94	359.94
b) Reserves & Surplus	168.71	150.99
Sub total- Shareholders, Funds	528.65	510.93
2 Non - Current Liabilities		
a) Long-term Borrowings	39.90	51.48
b) Other Long term Liabilities	2.50	2.50
Sub total- Non - Current Liabilities	42.40	53.98
3 Current Liabilities		
a) Short Term Borrowings	188.75	193.37
b) Trade Payables	22.62	19.26
c) Other Current Liabilities	125.37	104.39
d) Short Term Provisions	31.57	21.06
Sub total - Current Liabilities	368.31	338.08
TOTAL EQUITY AND LIABILITIES	939.36	902.99
B ASSETS		
1 Non - Current Assets		
a) Fixed Assets	255.97	271.24
b) Non Current Investments	80.00	80.00
c) Long-term Loans and Advances	14.37	13.88
d) Deferred Tax Assets (Net)	15.88	16.32
Sub total- Non - Current Assets	366.22	381.44
2 Current Assets		
a) Inventories	246.44	257.16
b) Trade Receivables	243.82	191.50
c) Cash & Cash Equivalents	14.06	11.85
d) Short-term Loans & Advances	68.82	61.04
Sub total- Current Assets	573.14	521.55
TOTAL ASSETS	939.36	902.99

By order of the Board
for: Shree Pacetronix Limited



Atul Kumar Sethi
Managing Director
DIN: 00245685

Date : 11.11.2017
Place: PITHAMPUR

Shree Pacetronix Ltd.

CIN: L33112MP1988PLC004317

Regd. Office : Plot No. 15, Sector II, Industrial Area, Pithampur Dist- Dhar (MP)
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Statement of Standalone Unaudited Financial Results for the quarter ended 30.09.2017

Part -I

Particulars	3 Month Ended			6 Month Ended		Rs. in Lakh
	30.09.2017	30.06.2017	30.09.2016	30.09.2017	30.09.2016	Year Ended
	(Unaudited)					31.03.2017
1 Income from Operations	(Unaudited)					(Audited)
a) Net Sales / Income from operations	187.76	163.58	225.56	351.34	439.84	684.00
b) Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
Total Income from Operations (Net)	187.76	163.58	225.56	351.34	439.84	684.00
2 Expenses						
a) Cost of Materials Consumed	76.69	65.45	86.72	142.14	159.54	211.53
b) Purchase of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
c) Changes in inventories of finished goods, work in progress and stock in trade	(2.22)	(0.88)	2.28	(3.10)	16.84	45.99
d) Employee benefits expense	42.69	37.86	46.13	80.55	88.12	171.77
e) Depreciation and amortisation expense	9.19	9.13	15.91	18.32	30.25	57.06
f) Other Expenses	48.09	39.48	64.58	87.57	126.17	205.15
Total Expenses	174.44	151.04	215.62	325.48	420.92	691.50
3 Profit / (Loss) from Operations before other income, finance costs and exceptional items (1-2)	13.32	12.54	9.94	25.86	18.92	-7.50
4 Other Income	1.16	0.19	0.68	1.35	1.16	5.42
5 Profit / (Loss) from Ordinary Activities before finance costs but before exceptional item (3±4)	14.48	12.73	10.62	27.21	20.08	-2.08
6 Finance Costs	7.96	10.56	8.22	18.52	16.59	37.98
7 Profit / (Loss) from Ordinary Activities after finance costs but before exceptional item (5±6)	6.52	2.17	2.40	8.69	3.49	(40.06)
8 Exceptional item	0.00	0.00	0.00	0.00	0.00	0.00
9 Profit / (Loss) from Ordinary Activities before tax (7±8)	6.52	2.17	2.40	8.69	3.49	(40.06)
10 Tax expense	1.54	0.56	0.74	2.10	1.08	(11.03)
11 Net Profit/(Loss) from Ordinary Activities after tax(9±10)	4.98	1.61	1.66	6.59	2.41	(29.03)
12 Paid up equity share capital (Face Value Rs.10 Share)	359.94	359.94	359.94	359.94	359.94	359.94
13 Reserve excluding Revaluation Reserves						150.99
14 Earnings per share (of Rs. 10/- each) not annualised						
a) Basic	0.14	0.04	0.05	0.18	0.07	(0.81)
b) Diluted	0.14	0.04	0.05	0.18	0.07	(0.81)

Part -II

Particulars	3 Month Ended			6 Month Ended		Year Ended
	30.09.2017	30.06.2017	30.09.2016	30.09.2017	30.09.2016	31.03.2017
	(Unaudited)					(Audited)
A Particulars of Shareholding						
1) Public Shareholding						
- Number of Shares	2751912	2751912	2754362	2751912	2754362	2754362
- Percentage of Shareholding	76.45%	76.45%	76.52%	76.45%	76.52%	76.52%
a) Pledged/ Encumbered						
- Number of Shares	0	0	0	0	0	0
- Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
- Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
b) Non Encumbered						
- Number of Shares	847488	847488	845038	847488	845038	845038
- Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	23.55%	23.55%	23.48%	23.55%	23.48%	23.48%
- Percentage of shares (as a % of the total share capital of the company)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%

Particulars	3 Month Ended	
B Investor complaints		
Pending at the beginning of the quarter		0
Received during the quarter		2
Disposed of during the quarter		2
Remaining unresolved at the end of the quarter		0

NOTES :-

(A) The above results were approved and taken on record by the Audit committee and Board of Directors at its meeting held on 11th November 2017, These result have been to a "LIMITED REVIEWED" by the Auditors of the Company.

(B) The Company has only one segment viz "Life Saving Devices".

By order of the Board
For: Shree Pacetronix Limited



Atul Kumar Sethi
Managing Director
DIN: 00245685

Date : 11.11.2017
Place: PITHAMPUR